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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

Chapter 11

**Jointly Administered Under  
 Case No. BK-S-06-10725 LBR**

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**STIPULATION REGARDING  
 WITHDRAWAL OF PROOF OF  
 CLAIM FILED BY GATEWAY STONE  
 ASSOCIATES, LLC  
 (CLAIM # 155)**

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC

**[AFFECTS USA COMMERCIAL  
 MORTGAGE COMPANY ONLY]**

Date: n/a  
 Time: n/a.

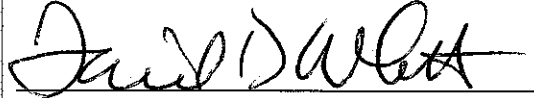
It is hereby stipulated by and between USA Commercial Mortgage Company ("USACM") and  
 Claimant, Gateway Stone Associates, LLC ("Gateway"), that Gateway's claim (No. 155) against

1 USACM be withdrawn.

2 RAY QUINNEY & NEBEKER P.C. and  
3 SCHWARTZER & MCPHERSON LAW FIRM

STEPHENS, GOURLEY & BYWATER and  
DANIEL D. WHITE, ESQ.

4 /s/ Lenard E. Schwartz



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